Press Release
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# Qflow successfully issues SEK 200 million subsequent bonds

**Qflow Group AB (publ) (the “Company” or “Qflow”) has successfully issued subsequent senior secured bonds in an aggregate nominal amount of SEK 200 million (the “Subsequent Bonds”) under the Company’s framework of up to SEK 1,600 million with ISIN SE0022759825 (the “Bonds”). Following the Subsequent Bond issue, the total nominal amount outstanding under the Bonds will be SEK 1,600 million.**

The net proceeds from the Subsequent Bond issue will be used to finance transaction costs and general corporate purposes (including acquisitions and capital expenditure), and the net proceeds will in connection with settlement be deposited into a blocked account pledged for the benefit of the bondholders.

The Subsequent Bonds will be issued at a price of 101.625 per cent. of the nominal amount (excluding accrued interest) and the issuance was initiated by reverse inquiries. The settlement date of the Subsequent Bonds is intended to occur on 3 July 2026.

The Company intends to list the bonds on the corporate bond list of Nasdaq Stockholm within 12 months from the issue date and on the Open Market of the Frankfurt Stock Exchange or another MTF within 60 days after the issue date, with an ambition to complete such admission within 30 days.

Danske Bank A/S, Danmark, Sverige Filial and Pareto Securities AB acted as joint bookrunners in connection with the Subsequent Bonds. Advokatfirman Vinge acted as legal counsel.

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**About Qflow**

**Qflow has its headquarters in Malmö. Learn more at www.qflow.se.**