

TagMaster - Mastering the Crisis

Redeye maintains its view and valuation of TagMaster after the company's Q2 report. We make some minor adjustments to our short-term cost estimates since we expect the company's cost savings program will generate positive results within short. We believe that a bottom-line improvement will drive the share towards our base case valuation, and see an upside potential of 60%.

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Attachments

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