

SKF – Consensus estimates Q3 2023

Estimates compiled by Modular Finance on behalf of SKF.

Number of contributors: 22 (all of which have been updated or confirmed before the report)

SKF Group	Q3 2023E
Net sales (MSEK)	26,524
Organic growth (%)	2.2
Adjusted operating profit (MSEK)	3,046
Adjusted operating margin (%)	11.5
Items affecting comparability (MSEK)	-184
EBIT (MSEK)	2,862
Profit before tax (MSEK)	2,525
Net profit (MSEK)	1,715
Industrial	
Net sales (MSEK)	18,616
Adjusted operating profit (MSEK)	2,580
Adjusted operating margin (%)	13.4
Automotive	
Net sales (MSEK)	7,908
Adjusted operating profit (MSEK)	466
Adjusted operating margin (%)	5.9

More consensus estimates can be found on SKF's webpage: <https://investors.skf.com/en/analysts-and-estimates>

SKF's Q3 report will be released on Friday 27 October at 7:00 CEST.