

## Artificial Solutions - Undergoing fundamental change

Redeye lowers its fair value range to SEK 2-35, with Base Case at SEK 14. Q4 2020 was heavily coupled to fundamental changes to both AS' business model (SaaS) and its organizational structure (leaner). Consequently, we expect to see a sales ramp-up somewhat later than previously forecast. Our Base Case still offers significant upside potential.

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### Attachments

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