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Enersize announces outcome of warrant exercise of series TO4

Enersize Oyj ("Enersize" or the "Company") announces the outcome of the exercise of warrants of series TO4, which were issued in connection with the Company's rights issue resolved by the extraordinary general meeting on 9 May 2025. In total, 162,012,967 warrants series TO4 were exercised for subscription of 162,012,967 shares, meaning that approximately 3.9 per cent of all outstanding warrants of series TO4 were exercised for subscription of shares. Through the exercise of warrants of series TO4, the Company will receive proceeds of approximately SEK 0.4 million before transaction costs.

The subscription period run from 1 October 2025 up to and including 15 October 2025. One (1) warrant of series TO4 entitled the holder to subscribe for one (1) new share at a subscription price per share of SEK 0.0025 (EUR 0.000225 in Finland). In total, 162,012,967 warrants series TO4 were exercised for subscription of 162,012,967 shares, meaning that approximately 3.9 per cent of all outstanding warrants of series TO4 were exercised for subscription of shares. Through the exercise of warrants of series TO4, the Company will receive approximately SEK 0.4 million before transaction costs.

Number of shares and dilution

Through the exercise of the warrants of series TO4, the number of shares in Enersize increase by 162,012,967 shares to a total of 8,155,257,610 shares, resulting in a dilution effect of approximately 2.0 per cent.

Bergs Securities is the issuing agent in connection with the exercise of the warrants of series TO4 in Sweden, while Nordea Bank Abp is acting as the issuing agent in Finland.

IMPORTANT INFORMATION

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This press release is not a prospectus according to the definition in Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") or in any other applicable securities markets laws and has not been approved by any regulatory authority in any jurisdiction. Furthermore, this press release does not constitute a document in the form prescribed by Annex IX of the Prospectus Regulation.

This press release does not identify or purport to identify any risks (direct or indirect) that may be associated with an investment in new shares. The information contained in this press release is for the sole purpose of describing the background to the financing and does not purport to be complete or exhaustive.

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Forward-looking statements

This press release contains forward-looking statements related to the Company's intentions, estimates or expectations with regard to the Company's future results, financial position, liquidity, development, outlook, estimated growth, strategies and opportunities as well as the markets in which the Company is active. Forward-looking statements are statements that do not refer to historical facts and can be identified by the use of terms such as "believes," "expects," "anticipates," "intends," "estimates," "will," "may," "implies," "should," "could" and, in each case, their negative, or comparable terminology. The forward-looking statements in this press release are based on various assumptions, which in several cases are based on further assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there is no guarantee that they will occur or that they are correct. Since these assumptions are based on assumptions or estimates and involve risks and uncertainties, actual results or outcomes, for many different reasons, may differ materially from those what is stated in the forward-looking statements. Due to such risks, uncertainties, eventualities and other significant factors, actual events may differ materially from the expectations that expressly or implicitly are contained in this press release through the forward-looking statements. The Company does not guarantee that the assumptions which serve as a basis for the forward-looking statements in this press release are correct, and each reader of the press release should not rely on the forward-looking statements in this press release. The information, opinions and forward-looking statements that expressly or implicitly are stated herein are provided only as of the date of this press release and may change. Neither the Company nor any other party will review, update, confirm or publicly announce any revision of any forward-looking statement to reflect events that occur or circumstances that arise with respect to the contents of this press release, beyond what is required by law or Nasdaq First North Growth Market Rulebook.

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The English text is an in-house translation of the original Swedish text. Should there be any disparities between the Swedish and the English text, the Swedish text shall prevail.

About Enersize

Enersize develops and provides specialized software, tools, and services for improving energy efficiency in industrial compressed air systems – one of the most energy-intensive processes in manufacturing. The company's technology platform enables detailed monitoring, analysis, and real-time optimization of compressed air systems, with the aim of reducing energy consumption, detecting leaks, and improving operational performance.

Enersize works with a wide range of industrial companies that recognize energy efficiency as a strategic priority – both for improving financial performance and for reducing environmental impact. The solutions are scalable and designed to integrate seamlessly into both existing and new system environments.
The company is listed on Nasdaq Stockholm First North Growth Market under the ticker: ENERS.

For more information, visit https://enersize.com

Certified Adviser: Bergs Securities AB

Attachments

[Enersize announces outcome of warrant exercise of series TO4]