

# NP3 Fastigheter considers issuance of green SEK bonds and announces a voluntary tender offer for certain outstanding bonds

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NP3 Fastigheter AB (publ) (the “**Issuer**” or “**NP3**”) has mandated Nordea Bank Abp (“**Nordea**”) and Skandinaviska Enskilda Banken AB (publ) (“**SEB**”) as joint bookrunners to arrange an investor meeting on 24 September 2024 to investigate the possibility to issue new green SEK senior unsecured bonds with an expected volume of SEK 300,000,000 and an expected tenor of 3.25 years (the “**New Green Bonds**”). Subject to market conditions, a capital market transaction may follow.

In connection with the issue of the New Green Bonds, NP3 is offering holders of (i) its outstanding senior unsecured green floating rate bonds maturing on 23 September 2025 with ISIN SE0018537623 and an outstanding amount of SEK 400,000,000 (of which NP3 previously has repurchased, but not cancelled, SEK 38,750,000) (the “**2022/2025 Bonds**”) and (ii) its outstanding senior unsecured green floating rate bonds maturing on 12 April 2026 with ISIN SE0020051555 and an outstanding amount of SEK 500,000,000 (the “**2023/2026 Bonds**” and, together with the 2022/2025 Bonds, the “**Existing Bonds**”) to tender (any and all of the 2022/2025 Bonds and subject to a transaction cap equal to SEK 300,000,000 for the 2023/2026 Bonds) their Existing Bonds for purchase by the Issuer for cash (the “**Tender Offer**”) at a price of 101.95 per cent. of the nominal amount for the 2022/2025 Bonds and 103.75 per cent. of the nominal amount for the 2023/2026 Bonds. The Existing Bonds will be repurchased subject to the terms and conditions described in a tender information document dated 24 September 2024 (“**Tender Information Document**”).

The Tender Information Document can be found via the following link: <https://www.np3fastigheter.se/investerare/obligationslan>

The Tender Offer expires at 12:00 CEST on 27 September 2024, unless extended, re-opened, withdrawn or terminated at the sole discretion of the Issuer. Settlement of the Tender Offer is expected to occur at or around 3 October 2024 and to the extent possible on the same day as the settlement of the New Green Bonds. The Issuer’s repurchase of the Existing Bonds is conditional upon a completed issue of the New Green Bonds.

Holders of Existing Bonds accepting the Tender Offer will be eligible to receive a priority in the allocation of the New Green Bonds and holders of Existing Bonds who subscribe and are allocated for New Green Bonds may accordingly receive priority in the Tender Offer, subject to the terms set out in the Tender Information Document.

The Issuer intends to redeem the 2022/2025 Bonds in full at a price of 101.95 per cent of the nominal amount in October 2024 in accordance with the final terms for the 2022/2025 Bonds.

The Issuer has mandated Nordea and SEB to act as dealer managers and joint bookrunners in connection with the issue of New Green Bonds and the Tender Offer and Snellman Advokatbyrå AB has acted as legal counsel for the transactions.

### Dealer Managers

Nordea: [NordeaLiabilityManagement@nordea.com](mailto:NordeaLiabilityManagement@nordea.com)

SEB: [bondsyndicate@seb.se](mailto:bondsyndicate@seb.se)

### For further information, please contact

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**NP3** is a cash flow oriented real estate company focusing on commercial and high yielding investment properties, mainly in northern Sweden. As of 30 June 2024, the property portfolio comprised of 2,029,000 square metres lettable area distributed over 516 real estate properties within the segments industrial, logistics, retail, offices and others. The property portfolio is divided into eight business areas: Sundsvall, Gävle, Dalarna, Östersund, Umeå, Skellefteå, Luleå and mid-Sweden. The property value as of 30 June 2024 amounted to SEK 20.9bn. The NP3 share is listed on Nasdaq Stockholm, Large Cap. NP3 was founded in 2010 and is based in Sundsvall. Read more on [www.np3fastigheter.se](http://www.np3fastigheter.se).

### Bifogade filer

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