

HAKI SAFETY'S DIVESTMENT OF LANDQVIST MEKANISKA VERKSTAD FINALISED

HAKI Safety has finalised the divestment of Landqvist Mekaniska Verkstad, the remaining portfolio company from the group's time as a conglomerate. The buyer is the Swedish industry group Opima. The total purchase price amounts to SEK 70 M on a debt-free basis, including customary working capital adjustments, of which SEK 20 M is an additional purchase price based on the company's financial performance in 2025. The transaction will not have any significant impact on the group's profit after tax. The group's cash flow and net debt will be affected positively by the amount corresponding to the purchase price.

Landqvist Mekaniska Verkstad is a mechanical engineering company specialising in metal machining and contract manufacturing, primarily serving Swedish industries. In 2024, it had annual sales of approximately SEK 78 M and an operating profit of SEK 9 M. The operation is in Fåglum, Sweden, and has 30 employees.

The press release about the divestment was distributed on 23 April 2025.

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About HAKI Safety AB (publ)

HAKI Safety (formerly Midway Holding) is an international industrial group, focusing on safety products and solutions that create safe working conditions at temporary workplaces. The group has annual sales of about SEK 1 billion and has since 1989 been listed on the Nasdaq Stockholm Small Cap. HAKI Safety offers a wide range of products and solutions within work zone safety, system scaffolds, and digital and technical solutions that help customers achieve safety and efficiency in their environments.

Attachments

HAKI Safety's divestment of Landqvist Mekaniska Verkstad finalised