
Iconovo Q1 - Solid quarter with a near-term catalyst on the horizon

Redeye provides an update following Iconovo's Q1 report. We are positive about the report as the results came in better than anticipated; however, we argue the report did not include any major surprises. Furthermore, we look forward to an upcoming outlicensing deal for ICOpri, which we argue could act as a solid near-term trigger for the share and decrease the valuation gap to our base case.

[Read more and download the Research Update.](#)

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Attachments

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