

## SKF – Consensus estimates Q3 2024

Estimates compiled by Modular Finance on behalf of SKF.

Number of contributors: 18 (all of which have been updated or confirmed before the report)

<b>SKF Group (MSEK, unless otherwise specified)</b>	<b>Q3 2024E</b>
Net sales	24,112
Organic growth (%)	-3.1
Adjusted operating profit	2,753
Adjusted operating margin (%)	11.4
Items affecting comparability	-256
EBIT	2,497
Profit before tax	2,155
Net profit	1,504
Earnings per share (SEK)	3.30
<b>Industrial</b>	
Net sales	16,969
Adjusted operating profit	2,406
Adjusted operating margin (%)	14.2
<b>Automotive</b>	
Net sales	7,143
Adjusted operating profit	347
Adjusted operating margin (%)	4.9

More consensus estimates can be found on SKF's webpage: <https://investors.skf.com/en/analysts-and-estimates>

SKF's Q3 report will be released on Wednesday 30 October.