
W5 Solutions - Order intake remains solid

Redeye updates on W5 Solutions following a softer than expected Q1-report. The company continued to see somewhat soft topline development while gross margin was strong and opex stable. Order intake remained solid and W5 continued to build its order book. While we have lowered our topline forecasts given the soft revenue in Q1, the outlook remains positive and we continue to expect strong growth in the coming years supported by growing defense budgets.

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Attachments

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