
Kontigo Care (Q3 Review) - Back to growth with profitability on the rise

Kontigo Care delivered Q3 results broadly in line with our forecasts, with stable MRR and controlled costs. As expected, the company returned to sequential growth, while the Swedish municipal market remains challenging. The platform strategy and Nordic expansion initiatives support further upside potential. We continue to expect a positive EBITDAC margin in the low teens in 2026 and believe the market is underestimating growth opportunities beyond Sweden.

Read more and download the Research Update.

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Attachments

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