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Realfiction announces last day of trading in BTUs and first day of trading in warrants of series TO3

Realfiction Holding AB ("Realfiction" or the "Company") announces that its rights issue of units, for which the subscription period ended on 27 October 2026 (the "Rights Issue"), has now been registered with the Swedish Companies Registration Office (Sw. Bolagsverket). The last day of trading in BTUs (paid subscribed units) will be 13 November 2026, and the record date for the conversion of BTUs into shares and warrants of series TO3 will be 17 November 2026. The first day of trading in warrants of series TO3 will be 19 November 2026.

In October 2026, Realfiction completed the Rights Issue, through which the Company received approximately SEK 21.6 million before transaction-related costs. The Rights Issue has now been registered with the Swedish Companies Registration Office. The last day of trading in BTUs is 13 November 2026, and the record date is 17 November 2026. The shares and warrants of series TO3 are expected to be delivered to the respective securities accounts and custody accounts on or around 19 November 2026.

Following the registration, the total number of shares in the Company amounts to 241,206,557 and the share capital amounts to SEK 24,120,655.70. In addition, there are 216,000,000 warrants of series TO3 outstanding. In connection with the registration of the Rights Issue, the Company's new Articles of Association have also been registered, providing for a share capital of not less than SEK 20,000,000 and not more than SEK 80,000,000, divided into not less than 200,000,000 and not more than 800,000,000 shares.

Warrants of series TO3
Each (1) warrant of series TO3 entitles the holder to subscribe for one (1) new share in the Company. The exercise price shall correspond to 70 percent of the volume-weighted average price of the Company's share on Nasdaq First North Growth Market during a measurement period of ten (10) trading days starting 30 March 2027 and ending 12 April 2027. The minimum exercise price shall correspond to the share's quota value, and the highest possible exercise price to SEK 0.14.

Warrants of series TO3 may be exercised for subscription of new shares in Realfiction during the period from 14 April 2027 up to and including 28 April 2027. Warrants of series TO3 will be admitted to trading on Nasdaq First North Growth Market under the short name REALFI TO3 with ISIN code SE0030689964. The last day of trading in warrants of series TO3 is expected to be 26 April 2027.

Upon full exercise of all warrants of series TO3 at the maximum exercise price, the Company may receive proceeds of approximately SEK 30.2 million before deduction of transaction-related costs.

The complete terms and conditions for warrants of series TO3 are available on the Company's website, www.realfiction.com.

Advisors
Navia Corporate Finance (www.naviacorporatefinance.com) acted financial advisor and sole bookrunner in connection with the Rights Issue. Fredersen Advokatbyrå AB acted as legal advisor to the Company in connection with the Rights Issue. Vator Securities AB acted as issuing agent in connection with the Rights Issue.

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Mangold Fondkommission AB is the Company's Certified Adviser and can be contacted via ca@mangold.se or +46 8 503 015 50.

About Realfiction Holding AB
Founded in Denmark in 2008, Realfiction is a provider of cutting-edge 3D display technologies designed for tomorrow's needs, featuring technological breakthroughs with its Directional Pixel Technology for LCD, OLED and microLED. These technologies support a wide range of use cases, including enhancing driving safety, medical imaging, immersive gaming and entertainment, digital signage, as well as applications in architecture, engineering, and design. The Company offers a comprehensive intellectual property portfolio tailored for OEMs and Tier-1 partners involved in developing and marketing displays for markets and industries requiring high-resolution multistereoscopic displays. All technologies are ready for licensing, and Realfiction is actively pursuing commercial licensing agreements and partnerships to pave the way to mass production. Realfiction's IP portfolio comprises 15 patent families and registered trademarks, including patent applications filed in multiple countries. Realfiction Holding AB's shares are publicly traded on Nasdaq Stockholm First North under the symbol "REALFI", with the share's ISIN code being SE0009920994.

IMPORTANT INFORMATION
The information in this press release does not contain or constitute an offer to acquire, subscribe or otherwise trade in shares, warrants or other securities in Realfiction. No action has been taken and measures will not be taken to permit a public offering in any jurisdictions other than Sweden. Any invitation to the persons concerned to subscribe for units in Realfiction will only be made through the Information Memorandum published on 9 October 2026 on Realfiction's website, www.realfiction.com/rights-issue-2026.

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This press release may contain forward-looking statements which reflect the Company's current view on future events and financial and operational development. Words such as "intend", "will", "expect", "anticipate", "may", "believe", "plan", "estimate" and other expressions which imply indications or predictions of future development or trends, and which are not based on historical facts, are intended to identify forward-looking statements. Forward-looking statements inherently involve both known and unknown risks and uncertainties as they depend on future events and circumstances. Forward-looking statements do not guarantee future results or development and the actual outcome could differ materially from the forward-looking statements.

This information, the opinions and the forward-looking statements included in this press release are only applicable as of this date and may change without any notice thereof. Realfiction does not undertake to publish any updates or amendments of forward-looking statements, future events or similar circumstances other than what is required by applicable legislation.

Attachments

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