

The last day of trading in Prostatype Genomic's warrants of series TO 4 is 5 December 2024

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Tomorrow, 5 December 2024, is the last day of trading in Prostatype Genomic AB's ("Prostatype" or the "Company") warrants of series TO 4, which were issued in connection with the Company's rights issue of units in August 2024. The final day to utilize warrants for subscription of new shares is 9 December 2024.

In August 2024, the Company carried out a preferential rights issue which, including a directed issue to guarantors resulted in the issuance of 1,663,016,092 warrants of series TO 4. Terms for exercising warrants, after adjustment due to the reverse share split on October 31, 2024, are that a thousand (1,000) warrants of series TO 4 grant the right to subscribe for one (1) new share in Prostatype during the exercise period, which runs from 25 November to 9 December 2024. The subscription price for TO 4 has been set at 5.96 SEK per share. If all warrants of series TO 4 are fully exercised, the Company will receive approximately 9.9 million SEK before issuance costs.

In order for warrants not to expire without value, the holder is required to subscribe for new shares, by exercising warrants, no later than 9 December 2024, or sell warrants no later than tomorrow 5 December 2024.

To note, if the warrants are owned through an investments savings account (*Sw. ISK*) or an endowment insurance (*Sw. Kapitalförsäkring*), warrant holders should contact their nominee well in advance for further instructions regarding the exercise of Warrants, as different nominees have different processing times.

Complete terms and instructions for warrants of series TO 4 are available on the Company's website (www.prostatypegenomics.com). An information folder containing summary information about the warrant exercise is available on Prostatype's and Nordic Issuing AB's (www.nordic-issuing.se) respective websites during the exercise period.

Advisors

In connection with the warrant exercise, Prostatype has engaged Gemstone Capital A/S as financial advisor, Advokatfirman Lindahl KB as legal advisor and Nordic Issuing AB as issuing agent.

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About Prostatype

Prostatype® is a genetic test that is available to patients and treating urologists as a complementary decision support tool to answer the question of radical treatment or no radical treatment of prostate cancer. The test was developed by a leading research group at Karolinska Institutet and is provided by Prostatype Genomics AB.

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