

CYBER1 Confirms Warrants Conversion Timeline

Date for conversion of interim shares is estimated to be 26 August 2022.

As previously announced by CYBER1 ("the Company"), warrant holders who subscribed for new shares in the Company with the support of warrants of series TO1 have received so-called interim shares pending registration of the new shares with the Swedish Companies Registration Office (Bolagsverket). Such registrations are now completed and conversion of interim shares to ordinary shares is estimated to be carried out on 26 August 2022.

For further information, please contact:

Public Relations Contact: Christer Lundin : E-mail: christer@cyber1.com

Mangold Fondkommission AB is the Company's Certified Adviser. Phone: +46 (0)8 503 015 50 E-mail: ca@mangold.se

About CYBER1

CYBER1 is engaged in providing cyber resilience solutions and conducts its operations through presences in Sweden, South Africa, United Arab Emirates, Kenya and the UK. Listed on Nasdaq First North Growth Market (Nasdaq: <u>CYB1.ST</u>), the Group delivers services and technology licenses to enhance clients' protections against unwanted intrusions, to provide and enhance cyber resilience and to prevent various forms of information theft. CYBER1 had revenues of €37.22m in 2021.

For further information, please visit www.cyber1.com/investors.

For all company filings and reports, please visit: <u>https://cyber1.com/cyber1-investor-information/</u>

Attachments

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