

Press Release
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Clarification regarding Soltech's acquisition of 100% of the electrical engineering company Provektor Sweden AB

Clarification regarding tissue settlement

- The acquisition payment for 100% of the shares amounts to SEK 53 million
- The acquisition is paid for with an initial cash portion of SEK 20 million and with newly issued Soltech shares to a value of SEK 25 million. In addition, a cash portion of SEK 8 million maturing during Q2 2021
- A total of 716,332 shares are issued at an average price of SEK 34.9 / share
- After 12, 24 and 36 months, a total of approximately SEK 6.7 million / year can be paid out in a variable additional purchase consideration if the set sales and profitability targets are achieved which would give a total acquisition payment of SEK 65.1 million

For more information contact:

Stefan Ölander, CEO Soltech Energy Sweden AB (publ) Mail: stefan.olander@soltechenergy.com Tel: +46 70-739 80 00

About SolTech Energy Sweden AB (publ)

Soltech is a comprehensive supplier that develops, sells, installs and optimizes solar energy solutions for our customers' needs. The Group includes the subsidiaries Advanced Soltech Sweden AB (publ) where the Chinese venture is conducted, Soltech Sales & Support, NP Group, Swede Energy Power Solutions, MeraSol, Soldags, Takorama, Fasadsystem, Measol, Takrekond, Din Takläggare, Annelunds Tak, Ljungs Sedum Entreprenad and Provektor. Soltech Energy Sweden AB (publ), is traded on the Nasdaq First North Growth Market under the short name SOLT and has approximately 60 000 shareholders. The company's Certified Adviser is Erik Penser Bank. Phone: 08-463 83 00. Email: certifiedadviser@penser.se. For more information see: www.soltechenergy.com

Attachments

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