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Alzinova announces preliminary outcome of the exercise of warrants of series TO4

Alzinova AB (publ) ("Alzinova" or the "Company") hereby announces the preliminary outcome regarding the exercise of the warrants of series TO4 (the "Warrants"). The preliminary outcome indicates that 47,611,000 Warrants, corresponding to approximately 94 percent of the Warrants, have been exercised for subscription of 47,611,000 shares at a subscription price of SEK 0.32 per share. Thus, the underwriting commitment will not be utilized. The exercise of the Warrants will preliminarily provide the Company with proceeds of approximately SEK 15.2 million before issue costs.

Preliminary outcome of the exercise of the Warrants

The exercise period for the Warrants ended today, June 8, 2026. The preliminary outcome indicates that 47,611,000 Warrants, corresponding to approximately 94 percent of the Warrants, have been exercised for subscription of 47,611,000 shares at a subscription price of SEK 0.32 per share. Thus, the underwriting commitment will not be utilized.

The final outcome of the Warrants is expected to be announced on June 9, 2026.

Advisors Mangold Fondkommission AB is the financial advisor to Alzinova and Fredersen Advokatbyrå AB is the legal advisor to the Company regarding the Warrants.

For further information, please contact:

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About Alzinova AB

Alzinova AB is a Swedish biopharmaceutical company in clinical development specializing in the treatment of Alzheimer's disease, where the starting point is to attack toxic amyloid-beta oligomers. The lead candidate ALZ-101 is a therapeutic vaccine against Alzheimer's disease. Alzinova's patented A β CC peptide technology makes it possible to develop disease-modifying treatments that target the toxic amyloid-beta oligomers that are central to the onset and development of the disease with great accuracy. From a global perspective, Alzheimer's disease is one of the most common and devastating neurological diseases, with around 40 million affected today. Based on the same technology, the Company is also developing the antibody ALZ-



201, which is currently in preclinical development, and the goal is to further expand the pipeline. The Company's Certified Adviser on Nasdaq First North Growth Market is Mangold Fondkommission AB. For more information about Alzinova, please visit: www.alzinova.com.

Important Information

The information in this press release does not contain or constitute an offer to acquire, subscribe for or otherwise trade in units, shares, warrants or other securities in Alzinova. No action has been taken and no action will be taken to permit an offer to the public in any jurisdictions other than Sweden. Any invitation to the persons concerned to subscribe for units in Alzinova was made only through the EU Growth Prospectus that was published by the Company on February 3, 2026 on the Company's website and at the Swedish Financial Supervisory Authority (the "**Prospectus**").

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The Company assesses that it conducts activities worthy of protection under The Foreign Direct Investment Screening Act (2023:560) (the “**FDI Act**”). In accordance with the FDI Act, the Company must inform potential investors that its operations may fall within the scope of the regulation and that the investment may be subject to a notification requirement. If an investment is subject to notification, it must be reported to the Inspectorate of Strategic Products (ISP) before being completed. An investment may be subject to notification if the investor, any entity within its ownership structure, or any party on whose behalf the investor is acting, following the completion of the investment, holds voting rights corresponding to or exceeding any of the thresholds of 10, 20, 30, 50, 65, or 90 percent of the total number of votes in the Company. The investor may be subject to an administrative sanction fee if a notifiable investment is carried out before ISP has either: i) decided to take no action on the notification, or ii) approved the investment. Each investor should consult an independent legal advisor regarding the potential applicability of the FDI Act in relation to the warrant exercise and the Directed Issue for the individual investor.

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This information is information that Alzinova is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-06-08 16:48 CEST.



Attachments

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