

Ambea – Consensus estimates Q1 2026

Estimates compiled by Modular Finance on behalf of Ambea.

Number of contributors: 6 (all of which have been updated or confirmed before the report)

Ambea, Group (MSEK, unless otherwise specified)	Q1 2026E
Net sales	4,198
Organic growth (%)	3.50
Adjusted EBITA	344
Profit before tax	198
Earnings per share (SEK)	1.89
Net sales per segment	
Nytida	1,177
Vardaga	1,399
Stendi	823
Validia	423
Altiden	329
Klara	95.6
Group adjustments	- 48.6
Adjusted EBITA incl. IFRS 16 per segment	
Nytida	134
Vardaga	110
Stendi	49.8
Validia	38.9
Altiden	12.3
Klara	7.98
Unallocated items	- 8.88

More consensus estimates can be found on Ambea’s webpage: <https://ambea.com/investor-relations/the-share/consensus/>

Ambea’s Q1 report will be released on Thursday 7 May at 7:00 CEST.