



CASTELLUM

Press Release
26 November 2024 13:50:00 CET

Castellum AB's subsidiary Kungsleden AB announces results from second noteholders' meeting

Kungsleden AB (publ) ("**Kungsleden**") has today held a second noteholders' meeting to request consent for Castellum AB (publ) (co. reg. no. 556475-5550) ("**Castellum**") to replace Kungsleden as issuer under Kungsleden's outstanding medium term notes (the "**Request**").

On the first noteholders' meeting, which was held on 31 October 2024, the number of votes obtained in relation to the notes maturing in March 2028 (ISIN: SE0013882941) (the "**Loan**") was insufficient to form a quorum under the Loan. Pursuant to the terms and conditions of the Loan (the "**Loan Terms**"), Kungsleden has today held a second noteholders' meeting where the quorum requirement did not apply. The votes submitted in relation to the Loan for the first noteholders' meeting were still valid for the second noteholders' meeting and a majority (100 per cent.) of the noteholders that were voting in the first and second noteholders' meetings voted in favor of the Request. It is therefore resolved that the Request has been approved in respect of the Loan.

Upon the fulfilment of all requirements for the Effective Date to occur (as stipulated in the notices of noteholders' meeting), the Request in respect of the Loan will be implemented no later than 1 February 2025. The Early Bird Consent Fee (as defined in the notice of the first noteholders' meeting) will be payable within 10 business days from the Effective Date.

For further information, please contact:

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About Castellum

Castellum is one of the largest listed property companies in the Nordic region that develops flexible workplaces and smart logistics solutions. As of 30 September 2024, the property value totalled approximately SEK 155 Bn, including the ownership share of the Norwegian company Entra ASA. We are active in attractive Nordic growth regions. One of our sustainability goals is to become entirely climate neutral by 2030 at the latest. Castellum is the only Nordic property and construction company elected to the Dow Jones Sustainability Index (DJSI). The Castellum share is listed on Nasdaq Stockholm Large Cap and is classified as green according to Green Equity Designation.

Beyond expectations.
www.castellum.com





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Attachments

[Castellum AB's subsidiary Kungsleden AB announces results from second noteholders' meeting](#)