
Safeture Q3 2024 - Black is the new black

Redeye updates its estimates and valuation following Safeture's Q3 2024 report. The growth in sales and ARR missed our estimates by a small margin despite an uptick in the NRR against last quarter. However, we consider the report's highlight to be the company showing black figures, with EBIT now positive for the first time. We make a few changes to our estimates and valuation.

Attachments

[Safeture Q3 2024 - Black is the new black](#)