



ViaCon Group AB (publ) publishes approved bond prospectus in anticipation of admission to trading of its bonds on Nasdaq Stockholm

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On 4 November 2021, ViaCon Group AB (publ) (the “Company”) issued senior secured floating rate bonds in an amount of EUR 100 million (the “Bonds”).

For the purpose of the listing of the Bonds, the Company has prepared a prospectus that has today been approved by the Swedish Financial Supervisory Authority (Sw: Finansinspektionen). The prospectus is available on the Company’s corporate website: www.viacongroup.com. Admission to trading of the Bonds on Nasdaq Stockholm is expected to take place on or about 26 January 2022.

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About Us

ViaCon constructs connections. Consciously.

ViaCon, founded in 1986 in Sweden and Norway, is a market-leading European provider of sustainable civil engineering corrugated steel-based solutions, with a comprehensive local market know-how and manufacturing footprint, with presence in 19 countries and employing ~800 people. Combining more than three decades of experience with today's cutting-edge technology, ViaCon is a pioneer in the field of Bridges & Culverts-, GeoTechnical- and StormWater Solutions, which make up the three business units in the Company.

ViaCon offers its customers a host of distinct state-of-the-art, mission-critical solutions for various infrastructure products and solutions that are reliable, long-lasting and designed to meet the challenges of a changing world.

ViaCon is owned by funds advised by FSN Capital Partners, a leading private equity advisor in Northern Europe.

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Corporate registration number: 559228-2437.

Attachments

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