

SKF – Consensus estimates Q1 2025

Estimates compiled by Modular Finance on behalf of SKF.

Number of contributors: 18 (all of which have been updated or confirmed before the report)

SKF Group (MSEK, unless otherwise specified)	Q1 2025E
Net sales	24,376
Organic growth (%)	-1.97
Adjusted operating profit	3,106
Adjusted operating margin (%)	12.73
Items affecting comparability	-331
EBIT	2,775
Profit before tax	2,472
Net profit	1,733
Basic earnings per share (SEK)	3.79
Industrial	
Net sales	17,317
Adjusted operating profit	2,775
Adjusted operating margin (%)	16.03
Automotive	
Net sales	7,059
Adjusted operating profit	331
Adjusted operating margin (%)	4.69

More consensus estimates can be found on SKF's webpage: <https://investors.skf.com/en/analysts-and-estimates>

SKF's Q1 report will be released on Friday 25 April.