

SATS – Consensus estimates Q1 2026

Estimates compiled by Modular Finance on behalf of SATS.

Number of contributors: 7 (all of which have been updated or confirmed before the report)

| KPI (MNOK, unless otherwise specified) | Q1 2026E |
|---|-----------------|
| Total revenue | 1,500 |
| EBITDA | 534 |
| EBITDA margin (%) | 35.63 |
| EBITDA before impact of IFRS 16 | 223 |
| EBITDA before impact of IFRS 16 margin (%) | 14.87 |
| Profit/loss for the period | 122 |
| Earnings per share (NOK) | 0.61 |
| Members (T) | 770 |

More consensus estimates can be found on SATS's webpage: <https://satsgroup.com/share-information/analyst-coverage-and-consensus/>

SATS's Q1 report will be released on Thursday 30 April at 07:00 CEST.