

Press Release
08 April 2022 08:45:00 CEST

Notice of Annual General Meeting of Soltech Energy Sweden AB (publ).

The shareholders in Soltech Energy Sweden AB (publ), corporate identity no. 556709-9436, (the “Company”) is called to the Annual General Meeting on Thursday, May 12, 2022 at 17:00 at Elite Hotel Stockholm Plaza, Birger Jarlsgatan 29. Registration begins at 16:30.

The Board has decided that the shareholders shall be able to exercise their voting rights at the Annual General Meeting also by postal vote in accordance with Sections 22 of the Act (2022: 121) on temporary exemptions to facilitate the conduct of general and general meetings.

Exercise of voting rights at meetings, the right to participate and registration

Shareholders who wish to exercise their voting right on site in the meeting room in person or via a representative must:

On the one hand, be entered in the share register kept by Euroclear Sweden AB no later than Wednesday

4 May 2022 (for nominee-registered shares, see also “Nominee-registered shares” below), and

On the one hand, they have announced their participation in the meeting no later than Monday, May 9, 2022, at the address Soltech Energy Sweden AB (publ). Annual General Meeting, Tegnérsgatan 1, 111 40 Stockholm or via e-mail to stamma@soltechenergy.com. In the notification, shareholders must state their name and social security number or company and organization number. In addition, the address, telephone number, shareholding and any assistants (maximum one) must be stated.

Shareholders may appoint a proxy. Shareholders who are represented by a proxy must issue a written and updated power of attorney for the proxy. The power of attorney is valid for a maximum of one year from the date of issue, unless the power of attorney specifically states a longer period of validity, however, for a maximum of five years from the time of issue. Authorization documents issued by a legal entity must be accompanied by authorization documents (registration certificate or equivalent). The original power of attorney and any authorization documents should be submitted to Soltech Energy Sweden AB in good time before the Annual General Meeting, however no

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later than 9 May 2022. Annual General Meeting, Tegnérgatan 1, 111 40 Stockholm. Proxy forms are available on the company's website, <https://soltechenergy.com/investerare/bolagsstyrning/>

Aktieägare som önskar utöva sin rösträtt genom poströstning skall

On the one hand, be entered in the share register kept by Euroclear Sweden AB no later than Wednesday

4 May 2022 (for nominee-registered shares, see also "Nominee-registered shares" below), and

Partially no later than Monday, May 9, 2022, register by casting your postal vote according to the instructions below so that the postal vote is received by the company no later than that day

Instructions for postal voting

To vote at the meeting, shareholders must use the postal voting form and follow the instructions available on the company's website, <https://soltechenergy.com/investerare/bolagsstyrning/>. The postal voting form applies as a notification to the meeting. The postal voting form must be sent:

- by post to Soltech Energy Sweden AB (publ). Tegnérgatan 1, 111 40 Stockholm (mark the envelope with "Soltech Energy Annual General Meeting")

The shareholder may not provide the postal vote with special instructions or conditions.

If this happens, the vote (i.e. the individual postal vote in its entirety) is invalid. Further instructions and conditions can be found in the postal voting form.

Nominee-registered shares

To be entitled to participate in the Annual General Meeting, a shareholder whose shares are nominee-registered through a bank or other nominee must, in addition to registering at the Annual General Meeting, have the shares registered in their own name so that the shareholder is entered in the share register on 4 May 2022. Such registration may be temporary (so-called voting rights registration) and is requested from the nominee according to the nominee's routines at such time in advance as the nominee determines and in good time before Wednesday, May 4, 2022, when such registration must be completed.

Proposed agenda

1. Opening of the meeting
2. Election of chairman at the meeting
3. Establishment and approval of the ballot paper
4. Approval of the agenda
5. Selection of one or two protocol adjusters
6. Examination of whether the meeting has been duly convened
7. Speech by the CEO
8. Presentation of the annual report and auditor's report as well as the consolidated

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accounts and consolidated auditor's report for the financial year 2021.

9. Decision:

- i. Adoption of the income statement and balance sheet as well as the consolidated income statement and consolidated balance sheet.
- ii. Appropriations regarding the Company's earnings in accordance with the approved balance sheet.
- iii. Discharge of liability for the board members and the CEO.

10. Determination of the number of board members

11. Decision on remuneration to the Board

12. Determination of auditors' fees

13. Election of board

14. Election of Chairman of the Board

15. Election of auditor

16. Resolution on nomination committee principles

17. Resolution on amendment of the Articles of Association

18. Resolution authorizing the Board of Directors to issue shares, convertibles and warrants

19. Any other decisions

20. Closing of the meeting

Proposition for resolution**Item 2 - Election of chairman of the meeting**

The Board of Directors proposes that Göran Starkebo be elected Chairman of the Meeting.

Item 9 (ii) - Outline of the Company's earnings

The Board of Directors proposes that no dividend be paid to the shareholders, and that amounts available to the Annual General Meeting be transferred to a new account.

Item 10 - Determination of the number of board members

The Nomination Committee proposes that the number of board members to be elected by the AGM be six without deputies.

Items 11–12 - Determination of board fees and auditors' fees

The Nomination Committee proposes that a board fee of SEK 500,000 be paid to the Chairman of the Board and that a board fee of SEK 250,000 be paid to each of the other members of the Board. If the board establishes a committee, the fee to a member shall be SEK 40,000 per person and committee. The chairman of the committee shall receive a fee of SEK 60,000. However, a board member who is reimbursed by the Company due to employment shall not receive a fee, either in the parent company or in subsidiaries.

It is proposed to the auditor that fees be paid according to an approved invoice.

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Item 13-14 - Election of board and chairman of the board

The Nomination Committee proposes the following persons to Board members and Chairman of the Board for the period until the next Annual General Meeting:

Board members

- a) Mats Holmfeldt (re-election)
- b) Vivianne Holm (new election)
- c) Hellen Wohlin Lidgard (re-election)
- d) Göran Starkebo (re-election)
- e) Johan Thiel (new election)
- f) Stefan Ölander (re-election)

Chairman of the Board

- g) Mats Holmfeldt

Anna Kinberg Batra and Jimmie Wiklund have declined re-election for the coming period.

The Nomination Committee's proposal for new members Vivianne Holm and Johan Thiel is considered to possess the competence required to contribute to the company's expansion in a good and constructive manner. The Nomination Committee proposes Mats Holmfeldt as Chairman, who is currently a member of the Board as a member, and is considered by the Nomination Committee to have the right competence for the assignment as Chairman of the company.

Information on all proposed board members is available at www.soltechenergy.com/investor/corporate-governance/

Item 15 - Election of auditor

The Nomination Committee proposes that the Annual General Meeting, for the period until the end of the next Annual General Meeting, re-elect PricewaterhouseCoopers i Sverige AB (PWC) as the Company's auditor. PWC has announced that in the event that PWC is elected, PWC will appoint Claes Sjödin as the principal auditor.

Item 16 - Decide nomination committee principles

The Nomination Committee is appointed by the Chairman of the Board contacting at least three of the largest shareholders in the Company in terms of votes as of September 30, 2022, who (if they so wish) may each appoint a representative to constitute the Company's Nomination Committee. If any of the three largest shareholders waives their right to appoint a member to the Nomination Committee, such right shall pass to the next shareholder in the order of magnitude, who has not already been offered the opportunity to appoint a member of the Nomination Committee.

It is up to the nomination committee to appoint its chairman.

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The Nomination Committee shall otherwise follow the principles in the Swedish Code of Corporate Governance.

Item 17 - Resolution on amendment of the Articles of Association

The Board of Directors proposes that the Annual General Meeting resolves to amend the Articles of Association. This is in order to provide opportunities for the Board to act quickly when there is a need to issue new shares either for company acquisitions or issue procedures. The Board proposes the following:

- The limits for the company's share capital (§ 4 of the Articles of Association) change from the lowest SEK 2,000,000 and a maximum of SEK 6,000,000 to a minimum of SEK 3,000,000 and a maximum SEK 7,500,000.
- The limits for the company's number of shares (§ 5 of the Articles of Association) are changed from a minimum of 40,000,000 and a maximum of 120,000,000 to a minimum of 60,000,000 and a maximum of 150,000,000.

Item 18 - Resolution authorizing the Board of Directors to decide on a new issue of shares and the issue of warrants and convertibles.

The Board proposes that the Annual General Meeting resolves to authorize the Board to, until one or more occasions, decide on a new issue of shares and / or issue of convertibles and / or warrants until the next Annual General Meeting, even with deviation from the shareholders' preferential rights. The shares, convertibles and / or warrants must be able to be subscribed for against cash payment or against payment by set-off, by contributing in kind, or otherwise with conditions. The authorization is limited to the number of shares in the case of a new issue or in the issue of warrants and convertibles, the number of warrants and convertible debentures that may involve issuance or conversion to the corresponding number of shares, calculated at the time of issue of such warrants or convertibles. on number of shares.

Item 20 - Closing of the Meeting

Provision of documents

Annual report documents and the auditor's report as well as the Board's complete proposal as above will be kept available at the Company's offices for at least three weeks before the meeting and sent free of charge to shareholders who have notified that they wish to receive such information from the Company. All documents will also be available at the same time on the Company's website, <https://soltechenergy.com/investerare/bolagsstyrning/>.

Information on the number of shares and votes and on the holding of own shares
The total number of shares and votes in the company at the time of this notice was 97,140,849. All issued shares have equal voting rights. The company does not hold any own shares.

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Majority requirements

Resolutions pursuant to items 16 and 17 above are valid only if they have been supported by shareholders with two thirds of both the votes cast and the shares represented at the meeting.

Shareholders' right to request information

The Board of Directors and the CEO shall, if any of the shareholders so request and the Board considers that this can be done without significant damage to the company, provide the Annual General Meeting with information on circumstances that may affect the assessment of a matter on the agenda and circumstances that may affect the assessment of the company's financial situation. The disclosure obligation also refers to the company's relationship with another group company and the consolidated accounts, as well as such matters regarding subsidiaries as are referred to in the first paragraph.

Stockholm April 2022
Soltech Energy Sweden AB (publ)
The Board of directors

For more information

For more information, please contact:

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Attachments

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