
Embracer Group - EES and Tabletop behind beat

Redeye provides an update post Embracers Q2 2023/24 results, showing stronger sales and Adj EBIT than expected based on a strong performance for Tabletop and EES. Management reiterated its guidance and stated that it is ahead of schedule regarding its restructuring program. We up our estimates and valuation.

[Read more and download the Research Update.](#)

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This is a press release from Redeye - Research Powered Investment Banking. www.redeye.se/

Attachments

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