

Intea Issues and Repurchases Bonds

Intea Fastigheter AB (publ) has issued a green bond loan of SEK 800 million and repurchased bonds of SEK 640 million under its existing MTN program.

The SEK 800 million bond has a 3.5-year term, maturing in March 2028, and carries a floating interest rate of 1.05 percent plus 3-month STIBOR.

The repurchase of bonds amounting to SEK 640 million is divided as follows: SEK 136 million on bond loan no. 109 (ISIN: SE0017071657) maturing in March 2025, which after the repurchase amounts to SEK 214 million, and SEK 504 million on bond loan no. 105 (ISIN: SE0013359817) maturing in September 2025, which after the repurchase amounts to SEK 746 million.

Following the issuance and repurchases, Intea has ten outstanding bond loans with a total volume of SEK 5,560 million, maturing between 2025 and 2029.

The transaction was arranged by Handelsbanken, and the bond will be listed on Nasdaq Stockholm under the ticker INTEA. The proceeds from the issuance will be used for the company's ongoing operations.

For more information on Intea's bond loans and commercial paper, visit www.intea.se/obligationslan-och-certifikat/.

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About Intea

Intea invests in and manages social infrastructure for its own long-term management. As of June 30, 2024, the property portfolio's value amounted to SEK 22.2 billion, with a leasable area of 518,000 sqm. The property portfolio consists of properties and projects with public tenants, such as the judiciary, higher education, and healthcare. Read more at www.intea.se.

Attachments

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