

Global Gaming 555 - Boosted Turnaround

Redeye increases Global Gaming´s fair value on the back of a strong second quarter. We estimated with a Corona Boost, but it looks like it has been substantially more potent than estimated. Furthermore, the strategic actions taken by the company during the last year have started to pay off. Sales are back in sequential growth, and the bottom-line is back in black. Meanwhile, the company has a new largest owner that can add further value.

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Attachments

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