

Odd Molly has successfully issued senior unsecured green bonds of 500 MSEK

Odd Molly International AB (publ) ("Odd Molly") has today successfully issued senior unsecured green bonds of 500 MSEK under a framework of 1,000 MSEK with maturity in October 2024 (the "Bonds"). The Bonds have a floating interest rate of 3 months STIBOR plus 515 basis points. An amount equivalent to the proceeds will be used in accordance with Odd Molly's newly established Green Finance Framework.

Odd Molly has in short time transformed into a pure real estate company. In addition, we have strengthened the management group and board of directors for purposes of continuing our growth journey. Hence, the reception our green and inaugural bond has received from the most active Nordic institutional investors as well as private individuals is much appreciated by us. We see the large oversubscription and broad investor interest as a confirmation of the value that the market put on our work, business concept and sustainable profile, says Patrik Tillman, Chairman, Board of Directors of Odd Molly.

Odd Molly will apply for admission to trading of the Bonds on the sustainable bond list of Nasdaq Stockholm.

Nordea and Swedbank AB have acted as joint bookrunners in connection with the issue of the Bonds. Roschier has acted as legal counsel.

For more information, please contact

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Attachments

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