

Last day of the exercise period for the Warrants

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Oslo, 15 April 2026: Reference is made to the stock exchange announcement published by Lokotech Group AS (the "Company") on 1 April 2026 regarding the commencement of the exercise period for the 54,908,272 warrants (the "Warrants") issued to the subscribers in the rights issue where the Company raised gross proceeds of approx. NOK 139 million.

Each Warrant gives the holder a right to subscribe for one new share in the Company at an exercise price of NOK 0.6063. The exercise period for the Warrants commenced on 1 April 2026 at 09:00 (CEST) and will expire at 16:30 (CEST) today, 15 April 2026.

The Warrants are exercised through the submission of a duly completed exercise form for the Warrants (the "Exercise Form") to Pareto Securities AS (the "Manager") at the address or email address set out in the Exercise Form or through the VPS online subscription system within the exercise period. Warrants that are not exercised by 16:30 (CEST) today, 15 April 2026, will lapse with no compensation to the holders.

The Exercise Form and further information about the exercise procedure can be found at the Manager's website (www.paretosec.com/transactions).

This information is subject to the disclosure requirements pursuant to the Continuing Obligations and Section 5-12 of the Norwegian Securities Trading Act.

For more information, please contact:

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