

## **Eolus Aktiebolag (publ) announces information about the repurchase of senior secured bonds for a nominal amount of SEK 71.25 million.**

Eolus Aktiebolag (publ) ("Eolus" or the "Company") today announces the results of the tender offer announced on 25 May 2026 to holders of the Company's senior secured SEK denominated bonds issued in 2025 (the "Bonds"). The holders of the Bonds were offered to sell their Bonds for cash up to a maximum nominal amount of SEK 200 million at a price of 104.0% plus accrued but unpaid interest until the settlement date (the "Tender Offer"). The total volume repurchased amounts to SEK 71.25 million.

The Tender Offer expired at 12:00 CEST today, 29 May 2026. Settlement of the Tender Offer is expected to occur on or around 2 June 2026. Following completion of the Tender Offer, the outstanding nominal amount of the Eolus Bonds will amount to SEK 478.75 million.

The Company has retained DNB Carnegie Investment Bank AB ("DNB Carnegie") as dealer manager for the Tender Offer (the "Dealer Manager").

DNB Carnegie: [bond.syndicate@dnbcarnegie.no](mailto:bond.syndicate@dnbcarnegie.no)

### **For further information, please contact:**

Harald Cavalli-Björkman, Investor Relations Manager, +46 705 903 204, [harald.cavalli-bjorkman@eolus.com](mailto:harald.cavalli-bjorkman@eolus.com)

### **About Eolus**

Eolus is a leading developer of innovative and customized renewable energy solutions. We offer attractive and sustainable investments in the Nordics, the Baltics, Poland and the USA. From development of greenfield projects to construction and operation of renewable energy assets, we are part of the entire value chain. For over three decades we have worked for a future where everyone can lead a fulfilling, yet sustainable life. Today, our project portfolio includes wind, solar and energy storage projects. Eolus – shaping the future of renewable energy.

Eolus's Class B share is listed on Nasdaq Stockholm. [www.eolus.com](http://www.eolus.com)

### **Attachments**

**[Eolus Aktiebolag \(publ\) announces information about the repurchase of senior secured bonds for a nominal amount of SEK 71.25 million.](#)**