

Norion Bank AB (publ) has successfully issued Additional Tier 1 Capital Notes

Norion Bank AB (publ) ("Norion") has successfully issued SEK 300 million Additional Tier 1 Capital Notes.

The capital instruments are perpetual with first call after five years. The notes pay a floating rate coupon of 3 months STIBOR + 4.75% and Norion intends to apply for admission to trading of the notes at Nasdaq Stockholm. Settlement date will be 26 May 2026.

- We are pleased with the continued confidence investors have shown in us in connection with the issuance. The transaction has been executed on attractive terms following improved pricing and strong investor interest, says Martin Nossman, CEO, Norion Bank.

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About Norion Bank

Norion Bank Group is a business-oriented Nordic financing bank. The Group's brands – Norion Bank, Walley and Collector – offer customized financing solutions that meet distinct needs in three customer segments: medium-sized corporates and real estate companies, merchants, and private individuals. As a specialist in financing solutions, Norion Bank Group is a leading complement to traditional large banks, with a vision of being the leading Nordic financing bank in its chosen segments.

Norion Bank offers corporate and real estate loans, as well as factoring for medium-sized corporates. The Walley brand offers flexible payment and checkout solutions to merchants and private individuals. The Collector brand offers personal loans and credit cards to private customers, as well as savings accounts to private individuals and companies. Norion Bank Group was founded in 1999 and has offices in Gothenburg, Stockholm, Helsingborg, Oslo and Helsinki. Business is conducted through Norion Bank AB (public), which is listed on Nasdaq Stockholm.

Attachments

[Norion Bank AB \(publ\) has successfully issued Additional Tier 1 Capital Notes](#)