

## Moreld ASA: Approval and publication of prospectus and transfer of listing from Euronext Growth Oslo to Euronext Oslo Børs (main board)

**Stavanger, 17 June 2025: Reference is made to the stock exchange announcements made on 11 June 2025 where it was announced that Moreld ASA ("Moreld" or the "Company") had applied for admission to trading of its shares (the "Shares") and its senior secured bond issue with ISIN NO 0013467258 (the "Bonds") on Euronext Oslo Børs (together, the "Listings"). Further reference is made to the stock exchange announcement published earlier today regarding the resolution by Euronext Oslo Børs to admit the Shares to trading on Euronext Oslo Børs.**

Moreld has prepared a prospectus in connection with the Listings. The prospectus has today, 17 June 2025, been approved by the Financial Supervisory Authority of Norway and will be made available at <https://www.moreld.com/investor/investor-relations>.

Subject to satisfaction of the conditions for the Listing of the Shares set by the Euronext Oslo Børs, the first day of trading in the Shares on Euronext Oslo Børs is expected to be 20 June 2025. Consequently, the last day of trading in the Shares on Euronext Growth Oslo is expected to be 19 June 2025. The first day of trading in the Bonds on Euronext Oslo Børs is expected to be 19 June 2025. No new securities will be offered in connection with the Listing of the Shares or the Bonds.

Wikborg Rein Advokatfirma AS has acted as legal advisor to the Company in connection with the Listings. Advokatfirmaet Schjødt AS and PricewaterhouseCoopers AS acted as the Company's legal and financial due diligence advisors, respectively, in connection with the Listing of the Shares.

This information is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act and section 4.5 of the Euronext Oslo Rule Book II.

For more information, please contact:

CEO Geir Austigard  
Telephone: +47 992 47 500  
Email: [Geir.austigard@moreld.com](mailto:Geir.austigard@moreld.com)

CFO Trond Rosnes  
Telephone: +47 404 14 494  
Email: [Trond.rosnes@moreld.com](mailto:Trond.rosnes@moreld.com)

### About Moreld

Moreld is an industrial multi-disciplinary engineering group offering full-scope services across the offshore energy and marine industries including subsea installations. The group comprises Moreld Apply, Ocean Installer and Global Maritime. Moreld is a major player on the Norwegian continental shelf with an international footprint. The Group is located in 19 countries, giving access to all major offshore markets, and has over 2,800 employees and contractors. For more information, please visit <https://moreld.com/>.

