

The subscription price for warrants of series TO 1 has been set at SEK 0.15 per share

Divio Technologies AB ("Divio" or the "Company") hereby announces the subscription price for the exercise of warrants of series TO 1, which were issued in connection with the Company's rights issue of units 2022. The subscription price for warrants of series TO 1 has been set at SEK 0.15 per share and the exercise period begins on 7 June 2023.

In connection with the Company's rights issue of units that was announced 2022 as well as through the directed issue to underwriters, Divio issued a total of 31,343,970 warrants of series TO 1. Each warrant of series TO 1 entitles the holder to subscribe for one (1) new share in Divio during the exercise period that runs from 7 June 2023 until 21 June 2023. The subscription price for warrants of series TO 1 has been set at SEK 0.15 per share. If all warrants of series TO 1 are exercised, the Company will receive approx. SEK 4.7 million in proceeds, before deduction of transaction related costs.

Upon full exercise of warrants of series TO 1, the number of shares in Divio will increase by 31,343,970 shares to a total of 190,102,980 shares and the share capital will increase by SEK 3,134,397.00 to SEK 19,010,298.00. The dilution at full utilization amounts to approximately 15.92 percent of the votes and 16.49 percent of the capital.

Complete terms and conditions for warrants of series TO 1 are available on the Company's website (www.divio.com).

Important dates

- 7 June 2023: The exercise period begins
- 19 June 2023: Last day of trading in warrants
- 21 June 2023: The exercise period ends
- 22 June 2023: Planned communication of the outcome of the warrant exercise
- 10 July 2023: Planned conversion of interim shares to ordinary shares

Advisors

In connection with the exercise of warrants of series TO 1, Sedermera Corporate Finance AB is acting as financial advisor, Markets & Corporate Law Nordic AB as legal advisor and Nordic Issuing AB as issuing agent.

For more information about warrants of series TO 1, please contact:

Sedermera Corporate Finance AB

Phone: +46 (0)40-615 14 10

E-mail: cf@sedermera.se

For more information about Divio, please contact:

Jon Levin, CEO, Divio
Phone: +46 (0) 73 244 701 66
E-mail: ir@divio.com

Press enquiries

For further information about Divio Technologies, please visit divio.com or contact CEO Jon Levin (ir@divio.com)

The company's Certified Adviser is FNCA Sweden AB.

About Divio Technologies

Divio Technologies AB (Publ) is the PaaS and Cloud Management Software development group behind the Divio platform, which simplifies cloud hosting, deployment and development via a PaaS solution. The platform allows enterprises to reduce costs, time to market and the burden on employees, as well as decreasing dependency on cloud vendors.

Attachments

[The subscription price for warrants of series TO 1 has been set at SEK 0.15 per share](#)