

Klaria Pharma Holding Q1 2023 - No headache just yet

Redeye comments on Klaria Pharma's Q1 2023 report. The company reports continued validation of its epinephrine alginate film. We regard The Swedish Financial Supervisory Authority's decision to investigate Klaria Pharma as a non-case-altering event. We believe Klaria potentially finding and signing a licensing agreement with a commercialisation partner for its sumatriptan alginate film in 2023 is essential for a positive share development. We make adjustments to our estimates and valuation.

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Attachments

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