

Inside information

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Chairman of the Board in LED iBond International A/S' has signed subscription and guarantee agreement today

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Today, on 31 July 2025, after disclosure of half year report in LED iBond International A/S' ("LED iBond" or the "Company") Chairman of the Board in the Company, Michael Brag, has signed a subscription agreement to subscribe for 17,937,294 of new shares and a guarantee agreement to guarantee further subscription of shares up to an amount of DKK 423,762 in the rights issue with preferential rights for existing shareholders ("Rights Issue" or the "Issue") that was announced by the Company on 21 July 2025. The subscription and guarantee agreements are entered into on the same terms as similar agreements entered into by three of the Company's shareholders as announced on 21 July 2025 in company announcement 124. Please confer this announcement for further details on the subscription and guarantee agreements and terms.

After Chairman of the Board has signed pre-subscription and guarantee agreements the total subscription and guarantee undertakings are as follows:

1. Subscription and guarantee undertakings

LED has received legally binding written subscription commitments and guarantee undertakings from larger existing shareholders. The commitments amount to 10 million DKK in total in cash, which is equivalent to 166,666,667 shares (which corresponds to approximately 71.8 percent of the total Rights Issue). All commitments, including pre-subscriptions and guarantee undertakings, shall be

subject to a lock-up period of twelve (12) months. This lock-up period shall commence on the first day the shares begin trading. During this period, the relevant parties shall not sell, transfer, or otherwise dispose of any of the shares acquired pursuant to these commitments, except as may be permitted by the Board of Directors or required by applicable law. The full list of subscribers and their subscription amounts are set out in the table below:

Name	Association	Pre-subscription (DKK)	Guarantee (DKK)	Part of the Issue
HCS 82 ApS	Existing shareholder	3,615,033	1,634,967	37.7%
Stokbro Invest ApS	Existing shareholder	1,388,571	1,111,429	17.9%
Michael Brag	Chairman of BoD	1,076,238	423,762	10.8%
Houmøller Group ApS	Existing shareholder	357,495	392,505	5.4%
Total		6,437,337	3,562,663	71.8%

All participants who have entered into subscription commitments in the Rights Issue are guaranteed a full allotment in accordance with their respective commitments.

The guarantee undertakings are so-called top-down guarantees. In the event of subscription, with and without subscription rights and including pre-subscriptions, up to approximately 74 % of the Issue, the guaranteed undertakings will be fully activated. In the event of subscription, with and without subscription rights and including subscriptions, above 74 % of the Issue, the guaranteed undertakings will be partially activated to extend to fully subscribe the Issue. For the guaranteed undertakings, the underwriting commitments does not create any preferential rights to allotment and/or any guaranteed allotment in the Rights Issue.

The commitments have not been secured through advance transactions, bank guarantees or similar. Subscription in accordance with the commitments are made on the same terms as in the Rights Issue.

The pre-subscriber's commitments and guarantee undertakings are documented in separate bilateral agreements.

Based on the subscription levels and guarantee undertakings outlined above, and the terms outlined in this Rights Issue, the share capital and ownership structure are as follows, assuming that all are able to subscribe with the full amount:

Name	Time of announcement		Rights Issue					
			Minimum subscription			Maximum subscription		
	Shares	Ownership	New shares	Total shares	Ownership	New shares	Total shares	Ownership
HCS 82 ApS	10,041,758	25.9%	87,500,000	97,541,758	47.5%	60,250,548	70,292,306	25.9%
Stokbro Invest ApS	3,857,143	10.0%	41,666,667	45,523,810	22.2%	23,142,858	27,000,001	10.0%
Michael Brag	2,989,549	7.7%	25,000,000	27,989,549	13.6%	17,937,294	20,926,843	7.7%
Houmøller Group ApS	993,043	2.6%	12,500,000	13,493,043	6.6%	5,958,258	6,951,301	2.6%
Rest	20,826,522	53.8%	-	20,826,522	10.1%	124,959,132	145,785,654	53.8%
Total	38,708,015	100.0%	166,666,667	205,374,682	100.0%	232,248,090	270,956,105	100.0%

Summary of the Rights Issue:

The Rights Issue is to be carried out on the following main terms:

- The capital increase is carried out as a Rights Issue with pre-emptive rights for existing shareholders exercising authorization in articles of association clauses 3.7 and 3.8.
- The Rights Issue comprises a maximum of 232,248,090 New Shares.
- The Subscription Price is set at 0.06 DKK per New Share.
- The subscription period runs from 4 August 2025 9.00 A.M. CET to 15 August 2025 5.00 P.M. CET.
- Upon full subscription of the Rights Issue, LED iBond will be provided with approximately 13.9 million DKK before deduction of transaction-related costs.

Important dates:

- **4 August 2025:** First day of subscription period
- **13 August 2025:** Last day of trading period of subscription rights
- **15 August 2025:** Last day of subscription period
- **20 August 2025:** Announcement of result of Rights Issue
- **22 August 2025:** Expected registration of the capital increase at Danish Business Authority
- **27 August 2025:** First day of trading new shares

For more information

For more information about the Issue and LED iBond use the following link

<https://ledibond.com/share-issue-2025/> or the press release published on 21 July 2025.

Additional information

LED iBOND International A/S (CVR no. 36041609, LEI no. 894500LEGWUYMH704Y23) is headquartered in the Municipality of Furesø and the Company's headquarters are located on the address, Ryttermarken 10 1, 3520 Farum, Denmark, www.ledibond.com

Corporate matters

The Company's share capital is fully paid up. The Company is registered with the Danish Business Authority with CVR no. 36041609 and governed by Danish laws.

Key people and advisers

The Board of Directors

Michael Brag, Chairman of the Board

Christel Kniep, Board Member

Henrik Mørch, Board Member

Management

Flemming Thomsen, CEO (interim)

Peter Jensen, CFO

Certified Advisor

HC Andersen Capital 2 ApS

Bredgade 23B, 2.

1260 København K,

Denmark

Important notice

This announcement is for the information of the Company's shareholders and does not constitute an offer or invitation to subscribe for or purchase subscription rights or shares in the Company. There is no public offer of shares outside Denmark. Persons outside Denmark who come into possession of information about the Rights Issue are advised by the Company to observe any restrictions and should inform themselves about the legislation, including tax consequences, that may be relevant to them prior to investing in shares issued by LED IBOND International A/S.

This announcement contains certain forward-looking statements, including statements about the Company's operations. Such forward-looking statements are based on information, assumptions and estimates that the Company believes are reasonable. These forward-looking statements involve known and unknown risks, uncertainties and other important factors that may cause the Company's actual results, performance or achievements or industry performance to differ materially from any future results, performance or achievements expressed or implied by such forward-looking statements. If one or more of these risks or uncertainties materialize, or if an underlying assumption proves incorrect, the Company's actual financial position or results of operations could differ materially from those described as assumed, evaluated, estimated or expected.

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About LED iBond International A/S

Founded in 2014, LED iBond offers sustainable, innovative lighting solutions, based on years of development and deep knowledge of modern LED technology combined with advanced packaging and simple assembly technology.

LED iBond is focusing on three key business lines: Parking Facilities (Parking Houses & Solar Carports), Indoor Farming (Greenhouses & Vertical farms) and Service Stations (Canopies & Car Wash).

Our technology platforms TRACY®, GRACY™ and HORTISABER™ offer unique value propositions.

TRACY® and GRACY™ are developed to meet demands for high design flexibility, robustness, easy integration into building construction, less cables and low total costs of ownership due to market leading energy efficiency.

HORTISABER™ is a new generation of LED grow lights for indoor farming. It's developed to meet the demands from modern greenhouse productions with outstanding energy efficiency, light uniformity, superior passive cooling design that enhances the lifespan significantly and the unique linear slim-line design ensures minimal daylight shadow.

LED iBond's lighting solutions have been installed in many large-scale projects ranging from Parking Houses, Charging Hubs, Solar Carports and Greenhouses to customized illumination projects such as shopping centres, intelligent shelf lighting and elevator ceilings.

LED iBond is a Danish design and manufacturing company.