



NOT FOR DISTRIBUTION IN OR TO THE UNITED STATES, CANADA, AUSTRALIA OR JAPAN OR TO ANY U.S. PERSON (AS DEFINED IN REGULATIONS OF THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED) OR IN ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO PUBLISH OR DISTRIBUTE THIS PRESS RELEASE

## **CATELLA ISSUES NEW SENIOR UNSECURED BONDS OF SEK 50 MILLION**

**On 28 November 2024, Catella AB (publ) ("Catella" or the "Company") announced that the Company had issued senior unsecured bonds in an amount of SEK 650 million under the Company's MTN programme. Catella has now successfully issued additional senior unsecured bonds in an amount of SEK 50 million under the Company's MTN programme (the "Bonds") under the same terms.**

The Bonds carries a floating rate of three months STIBOR plus 450 basis points, have a tenor of 4.25 years and was issued at a price of 100.125 per cent of the nominal amount. Catella will apply for admission to trading of the Bonds on the corporate bond list of Nasdaq Stockholm. An amount corresponding to the net proceeds from the Bonds will be used for general corporate purposes.

DNB Bank ASA, filial Sverige, and Nordea Bank Abp acted as joint arrangers and bookrunners in respect of the issuance of the New Bonds. Advokatfirman Cederquist KB acted as legal counsel.

**For further information, please contact:**

---

Michel Fischier  
CFO  
+46-8-463 33 86  
[michel.fischier@catella.se](mailto:michel.fischier@catella.se)

### **About Catella**

---

Catella is a leading specialist in property investments and fund management, with operations in 12 countries. The group has over EUR 13 billion in assets under management. Catella is listed on Nasdaq Stockholm in the Mid Cap segment. Read more at [catella.com](https://catella.com).

### **Attachments**

---

[Catella issues new senior unsecured bonds of SEK 50 million](#)