

## Aqua Bio Technology ASA: Last day of subscription period in the Subsequent Offering

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Reference is made to the stock exchange announcements by Aqua Bio Technology ASA ("ABTEC" or the "Company") on 11 March 2026 regarding the terms of a subsequent offering of up to 800,000 new shares (the "Offer Shares") in the Company (the "Subsequent Offering") and on 12 March 2026 regarding the start of the subscription period in the Subsequent Offering. Each Offer Share is offered at a subscription price of NOK 5.00.

The subscription period for the Subsequent Offering (the "Subscription Period") will expire today, 19 March 2026 at 16:30 hours (CET). Subscription rights that are not used to subscribe for Offer Shares before the expiry of the Subscription Period will have no value and will lapse without compensation to the holder. Over-subscription will be permitted.

Correctly completed subscription forms must be received by DNB Carnegie Issuer Services (the "Settlement Agent") prior to the expiry of the Subscription Period, or in the case of online subscriptions, be registered prior to the expiry of the Subscription Period.

Subscriptions may be made through the VPS' online subscription system, or by correctly completing and signing the subscription form included in the invitation letter. Eligible shareholders who are residents of Norway with a Norwegian national identity number, and Norwegian private/public limited companies (AS/ASA), may be made electronically through an online subscription system through a link available on the Company's website: <https://aquabiotechnology.com/press-releases/>.

For further information on the Subsequent Offering, please refer to the Company's stock exchange notice dated 12 March 2026, and the invitation letter attached thereto.

### IMPORTANT INFORMATION

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This announcement and any materials distributed in connection with this announcement may contain certain forward-looking statements. By their nature, forward-looking statements involve risk and uncertainty because they reflect current expectations and assumptions as to future events and circumstances that may not prove accurate. A number of material factors could cause actual results and developments to differ materially from those expressed or implied by these forward-looking statements.

The Company expressly disclaims any obligation or undertaking to update, review or revise any statement contained in this announcement whether as a result of new information, future developments or otherwise.

#### **Contacts**

**Kristian Flaten**

**CEO & CFO**

**Aqua Bio Technology ASA**

Phone: +47 9509 2322

Email: [kf@aquabiotech.no](mailto:kf@aquabiotech.no)

#### **About Us**

Aqua Bio Technology ASA (ABTEC) is a technology and distribution group in skincare and nonfood. The group has distribution towards B2C and B2B, and offers freight, customs, and logistics services. The group also develops sustainable biotechnology for use in skincare products. Aqua Bio Technology is listed on Euronext Expand Oslo.

This notice is published by Kristian Flaten on the listed date and time.

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