
Bredband2 Q2'21 Review - Shifts Focus to Organic Growth

Redeye raises its forecasts and Base case for Bredband2 following a solid Q2 report, where EBIT beat our forecast by 15%. As the integration of A3 seems to run smoothly, our impression is that management shifts focus to organic growth, where upsell to its ~440 000 customers are vital.

[Read more and download the Research Update.](#)

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Attachments

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