

Press Release**30 July 2025 11:45:00 CEST**

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Qlucore secures guarantee commitments as well as additional subscription commitments ahead of rights issue

Qlucore AB (publ) ("Qlucore" or the "Company") has entered into agreements for guarantee commitments totaling approximately SEK 13.3 million and has received additional subscription undertakings of approximately SEK 0.3 million in connection with the upcoming rights issue of shares of up to approximately SEK 16.1 million before transaction costs, as announced on June 26, 2025 (the "Rights Issue"). Previously, the Board of Directors, the CEO, and major shareholders had entered into subscription commitments totaling approximately SEK 2.5 million, meaning that the Rights Issue is now fully covered by subscription and guarantee commitments. Of this total, subscription commitments represent approximately 17.5 percent of the Rights Issue, while guarantee commitments represent approximately 82.5 percent.

In addition to previously entered subscription commitments of approximately SEK 2.5 million, corresponding to around 15.8 percent of the Rights Issue, additional subscription commitments to subscribe for shares amounting to approximately SEK 0.3 million, corresponding to around 1.7 percent of the Rights Issue, have been secured. As a result, total subscription commitments amount to approximately SEK 2.8 million, representing around 17.5 percent of the total Rights Issue amount. To further strengthen the completion of the Rights Issue, the Board of Directors of Qlucore has decided to enter into guarantee commitments with a consortium of investors amounting to approximately SEK 13.3 million, corresponding to around 82.5 percent of the total Rights Issue amount. The Rights Issue is now fully secured, with 100 percent of the total amount covered through subscription and guarantee commitments.



Carl-Johan Ivarsson, CEO of QluCore, comments: *"We are pleased that the Rights Issue is now fully secured. This demonstrates continued strong confidence from both existing shareholders and new investors, providing a solid foundation for executing on our growth plans within precision diagnostics."*

For the guarantee commitments, compensation will be paid in the form of new shares in the Company corresponding to twenty-five (25) percent of the guaranteed amount. The subscription price for the shares issued as guarantee compensation will be the same as the subscription price per share in the Rights Issue, i.e., SEK 0.50 per share, which the Board of Directors of the Company considers to be in line with market terms. No compensation will be paid for the subscription commitments provided. The subscription and guarantee commitments are not secured by bank guarantees, escrow funds, pledges, or similar arrangements.

The Board of Directors' resolution on the Rights Issue is conditional upon approval by an Extraordinary General Meeting, scheduled to be held on 31 July 2025.

Advisors

Stockholm Corporate Finance AB is the financial advisor and Advokatfirman Lindahl KB is the legal advisor to QluCore in connection with the Rights Issue. Aquarat Fondkommission AB is the issuing agent in connection with the Rights Issue.

For further information

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Please visit the Company's website: www.qlucore.com

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This press release is not a prospectus as defined in Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the “Prospectus Regulation”) and has not been approved by any regulatory authority in any jurisdiction. No prospectus will be prepared in connection with the Rights Issue.

This press release neither identifies nor purports to identify risks (whether direct or indirect) that may be associated with an investment in the Company. The information in this press release is only intended to describe the background of the Rights Issue and does not purport to be complete or exhaustive. No representation or warranty is made as to the accuracy or completeness of the information in this press release.

This press release does not constitute an offer to or invitation to acquire or subscribe for securities in the United States. The securities referred to herein may not be sold in the United States unless they are registered or exempt from registration under the U.S. Securities Act of 1933 (the “Securities Act”), as amended, and may not be offered or sold in the United States without such registration, an exemption therefrom or in a transaction not subject thereto. There is no intention to register any securities referred to herein in the United States or to conduct a public offering of such securities in the United States. The information in this press release may not be published, announced, copied, reproduced or distributed, directly or indirectly, in whole or in part, in or into the United States, Australia, Belarus, Hong Kong, Japan, Canada, New Zealand, Russia, Switzerland, Singapore, South Africa, South Korea or any other jurisdiction where such disclosure, publication or distribution would contravene applicable regulations or require further registration or actions beyond what is required under Swedish law. Any violation of these instructions may constitute a breach of applicable securities laws.

Forward-looking statement

This press release contains forward-looking statements that reflect the Company's intentions, beliefs, or current expectations regarding and goals for the Company's future operations, financial position, liquidity, performance, prospects, expected growth, strategies, and opportunities, as well as the markets in which the Company operates. Forward-looking statements are statements that do not relate to historical facts and can be identified by expressions such as “believe”, “expect”, “anticipate”, “intend”, “may”, “plan”, “estimate”, “shall”, “should”, “could”, “aim” or “might”, or in each case their negative or similar variations. The forward-looking statements in this press release are based on various assumptions, many of which in turn are based on additional assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can provide no assurances that they will materialize or prove to be correct. As these statements are based on assumptions or estimates and are subject to risks and uncertainties, actual results may differ materially from those expressed or implied in the forward-looking statements due to numerous factors. Such risks, uncertainties, unpredictable events and other significant factors may lead to actual

events differing materially from the expectations expressed or implied by such forward-looking statements. The Company makes no assurances that the assumptions underlying the forward-looking statements in this press release are error-free and assumes no responsibility for the future accuracy of the opinions expressed in this press release or any obligation to update or revise the statements in this press release to reflect subsequent events. The information, opinions, and forward-looking statements included in this press release apply only as of its date and may be subject to change without notice. The Company does not undertake any obligation to review, update, confirm, or disclose revisions to forward-looking statements to reflect events arising or circumstances occurring in relation to the contents of this press release.

Information to distributors

In order to meet the product governance requirements contained in: (a) Directive 2014/65/EU of the European Parliament and of the Council on markets in financial instruments, as amended ("MiFID II"); (b) Articles 9 and 10 of the Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together the "MiFID II Product Governance Requirements"), and to disclaim any non-contractual, contractual or other liability towards any "manufacturer" (within the meaning of the MiFID II Product Governance Requirements) that might otherwise arise, the offered shares have been subject to a product approval process which has determined that these securities are: (i) suitable for a target market of retail investors and investors meeting the criteria of professional clients and eligible counterparties, as defined in MiFID II; and (ii) suitable for distribution through all distribution channels as permitted under MiFID II (the "Target Market Assessment").

Notwithstanding the Target Market Assessment, distributors should note that: the price of the Company's shares may decline and investors may lose all or part of their investment; the Company's shares offer no guaranteed income and no capital protection; and an investment in the Company's shares is only suitable for investors who do not require a guaranteed income or capital protection and who (either alone or with an appropriate financial or other advisor) are capable of evaluating the merits and risks of such an investment and have sufficient resources to bear any losses that may result from it. The Target Market Assessment does not affect any other requirements relating to contractual, legal or regulatory sales restrictions in connection with the Rights Issue.

The Target Market Assessment is without prejudice to the requirements of any contractual, legal, or regulatory selling restrictions in relation to the Rights Issue. For the avoidance of doubt, the Target Market Assessment does not constitute (a) an assessment of suitability or appropriateness for the purposes of MiFID II or (b) a recommendation to any investor or group of investors to invest in, purchase, or take any other action concerning the Company's shares. Each distributor is responsible for undertaking its own target market assessment in respect of the Company's shares and determining appropriate distribution channels.

Certified Advisor

FNCA Sweden AB

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About Qlucore

Qlucore is a leading provider of new generation intuitive bioinformatics software for research and precision and companion diagnostics. Qlucore's mission is to make it easier to analyze the huge amounts of complex data generated by innovations in the fields of genomics and proteomics by providing powerful visualization-based bioinformatics data analysis tools for research and precision diagnostics. Qlucore Omics Explorer software is a easy to use bioinformatics software for research in the life science, plant- and biotech industries, as well as in academia. Qlucore Diagnostics and Qlucore Insights are software platforms with built in AI-based machine learning for multi-omics companion and precision diagnostics. Qlucore was founded in 2007 in Lund, Sweden and has customers in about 25 countries around the world, with sales offices in Europe and North America, and distribution in several countries in Asia. Qlucore is listed on the Nasdaq First North Growth market. www.qlucore.com

About Stockholm Corporate Finance AB

Stockholm Corporate Finance AB is an independent, privately owned financial advisor offering services in qualified advisory related to capital raising, ownership changes, acquisitions, mergers, divestments (M&A), and flexible debt solutions (Private Debt) for publicly listed and private companies and their owners. Stockholm Corporate Finance is a securities company under the supervision of the Swedish Financial Supervisory Authority (Finansinspektionen) and a member of the industry organization SwedSec Licensiering AB. www.stockholmcorp.se

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This information is information that Qlucore is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-07-30 11:45 CEST.

Attachments

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