
Sdipotech - Structural changes for long term growth

Redeye retains its positive view of Sdipotech following a Q3 report that was below our estimates. The company continues to perform positive organic growth while the profit margin is still on a solid level. We nudge down our base case fair value per share driven by lowering our estimates ahead and believe stable results ahead will drive the stock price upwards.

[Read more and download the Research Update.](#)

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Attachments

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