



JUMP GATE

PRESS RELEASE

12 June 2025 07:50:00 CEST

JUMP GATE AB PUBLISHES INFORMATION BROCHURE IN CONNECTION WITH THE UPCOMING RIGHTS ISSUE

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12 June, 2025, Stockholm, Sweden

Today, 12 June 2025, Jumpgate AB ("Jumpgate" or the "Company") publishes an information brochure, containing certain selected information about the Company, as well as the complete terms and conditions, for the rights issue of shares resolved by the Board of Directors on 7 May 2025 and approved by the Annual General Meeting on 5 June 2025 (the "Rights Issue"). The subscription period runs from 13 June 2025, up to and including 27 June 2025. However, please note that nominees may have a final response date for subscription in the Rights Issue that occurs before 27 June 2025.

The information brochure is available at Jumpgate's head office and on the Company's (www.jumpgategames.se), Nordicap Corporate Finance (www.nordicap.se) and Aqurat Fondkommission's (www.aqurat.se) respective websites. Application forms and other relevant information will be available throughout the subscription period on the above-mentioned websites.

Advisors

Nordicap Corporate Finance AB (www.nordicap.se) is acting as financial advisor and Moll Wendén Advokatbyrå AB is acting as legal advisor to Jumpgate AB in connection with the Rights Issue. Aqurat Fondkommission AB (www.aqurat.se) is acting as issuing agent.

For further information, please contact:

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About the company

Jumpgate AB is an independent group of game development companies founded in 2011, comprising four game studios: Nukklear (Hannover), Tivola Games (Hamburg), gameXcite (Hamburg) and Funatics (Düsseldorf). The group develops and publishes its own games as well as developing games and other digital products for external companies. The companies in the group have established collaborations with strong industry partners and exciting product portfolios with large potential. The group is engaged in the global market, distributing games on a worldwide basis and has a large international network. For more information: www.jumpgategames.se

Important information

The publication, release or distribution of this press release in certain jurisdictions may be restricted by law and persons in the jurisdictions in which this press release has been published or distributed should inform themselves about and observe any such legal restrictions. The recipient of this press release is responsible for using this press release and the information contained herein in accordance with the applicable rules in each jurisdiction. This press release does not constitute an offer to sell or the solicitation of an offer to buy or subscribe for any securities issued by the Company in any jurisdiction in which such offer or solicitation would be unlawful.

This press release is not a prospectus within the meaning of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”) and has not been approved or reviewed by any regulatory authority in any jurisdiction. This press release also does not constitute a document in the form prescribed by Annex IX of the Prospectus Regulation. An information brochure will be prepared by the Company and published on the Company’s website.

Within the European Economic Area (“**EEA**”), no offer of shares, warrants or other securities (“**Securities**”) is made to the public in any country other than Sweden. In other member states of the European Union (“**EU**”), such an offer of Securities may only be made in accordance with the exemptions in the Prospectus Regulation (EU) 2017/1129. In other countries in the EEA that have implemented the Prospectus Regulation in national legislation, such an offer of Securities may only be made in accordance with the exemptions in the Prospectus Regulation and in accordance with any relevant implementing measure. In other countries in the EEA that have not implemented the Prospectus Regulation in national legislation, such an offer of Securities may only be made in accordance with the applicable exemption in the national legislation.

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Forward-looking statements

This press release contains forward-looking statements that reflect the Company's intentions, beliefs or expectations regarding the Company's future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and can be identified by the use of words such as “believes”, “expects”, “anticipates”, “intends”, “estimates”, “will”, “may”, “anticipates”, “should”, “could” and, in each case, the negatives thereof, or similar expressions. The forward-looking statements in this press release are based on various assumptions, many of which are based on additional assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there can be no assurance that they will materialise or that they are accurate. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, actual results or outcomes could differ materially from those in the forward-looking statements for a variety of reasons. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this press release by the forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements contained in this press release are accurate and any reader of this press release should not place undue reliance on the forward-looking statements contained in this press release. The information, opinions and forward-looking statements expressed or implied herein are made only as of the date of this press release and are subject to change. Neither the Company nor anyone else undertake to review, update, confirm or to release publicly any revisions to any forward-looking statement to reflect events that occur or circumstances that arise in relation to the content of this press release, except as required by law or the rules of NGM Nordic SME.

This information is information that Jumpgate AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-06-12 07:50 CEST.

Attachments

[Jumpgate AB publishes information brochure in connection with the upcoming rights issue Informationsbroschyr Jumpgate](#)