

VEF announces that the condition for early redemption of bond series 2022/2025 has been fulfilled

On 24 November 2023, VEF AB (publ) ("VEF") issued a notice that it intends to redeem in full its outstanding 2022/2025 senior unsecured sustainability bonds of SEK 500 million (ISIN: SE0016609903) (the "Early Redemption"). For further information regarding the Early Redemption, please refer to VEF's press release of 24 November 2023.

The Early Redemption was conditional upon the successful settlement of VEF's issue of new bonds, as further described in the company's press release of 24 November 2023. This condition has been fulfilled and the Early Redemption is therefore no longer conditional. The Early Redemption will be carried out at a price of 103.625 per cent. of the nominal amount together with any accrued and unpaid interest and such amounts will be paid to each person registered as owner of bonds in the debt register maintained by Euroclear Sweden at the end of business on 13 December 2023. The redeemed bonds will be delisted from the Nasdaq Stockholm sustainable debt list and the Open Market of the Frankfurt Stock Exchange in connection with the Early Redemption.

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About Us

VEF AB (publ.) is an investment company whose Common Shares are listed in Sweden. We invest in growth stage private fintech companies, take minority stakes and are active investors with board representation in our portfolio companies, always looking to back the best entrepreneurs in each market. We focus on scale emerging markets and invest across all areas of financial services inclusive of payments, credit, mobile money and wealth advisors. VEF trades in Sweden on Nasdaq Stockholm's Main Market under the ticker VEFAB. For more information on VEF, please visit <http://www.vef.vc>.

Attachments

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