

## Extraordinary General Meeting of Goodbye Kansas resolves on a directed share issue of approx. SEK 1.5 million

At the Extraordinary General Meeting of Goodbye Kansas Group AB ("Goodbye Kansas" or the "Company") on this day, the shareholders have resolved on a directed share issue (the "Share Issue") of a maximum of 697,591 shares at a subscription price of SEK 2.16 to certain members of the Board of Directors and parts of management. The Share Issue was announced in press releases dated November 5 and 6 respectively and was proposed to support the accelerated bookbuilding procedure that Goodbye Kansas completed on November 5.

### Share issue

At the Extraordinary General Meeting on this day, the shareholders resolved on a directed share issue of a total of 697,591 shares at a subscription price of **SEK 2.16** per share. Per-Anders Wörn, Chairman of the Board, is entitled to subscribe for with a maximum of 414,629 shares, Board member Staffan Eklöw with a maximum of 103,703 shares, CEO Thomas Lindgren with a maximum of 129,259 shares and CFO Ulf Hammarmyr with a maximum of 50,000 shares. The subscription price corresponds to the volume-weighted average share price during the thirty trading days prior to the announcement on 5 November.

After subscription and allotment, the number of outstanding shares and votes will increase by 697,591 from 35,940,637 shares and votes to a total of 36,638,228 shares and votes. The share capital will increase by SEK 69,759.10 from SEK 3,594,063.70 to a total of SEK 3,663,822.80. Of the subscribed number of shares, payment is made in cash for 50,000 shares, while payment for 647,591 shares is made by set-off.

Together with the new share issue carried out on November 5, the Company will receive just over SEK 9 million before issue costs through cash payment and set-off.

### Deviation from shareholders' preferential rights

The new share issue is carried out with deviation from the shareholders' preferential rights as it was proposed, and is now being carried out, to facilitate Goodbye Kansas to achieve the required subscription in the accelerated bookbuilding procedure that was carried out at the beginning of the month. During the market soundings, Corpura Fondkommission, as sole bookrunner, had understood that it was important for potential investors that board members and management were also prepared to invest in the Company.

### Subscription Price

The subscription price of the Share Issue is based on the volume-weighted average share price during the last thirty trading days prior to the announcement of the proposal and exceeds the price obtained through the accelerated bookbuilding procedure. The subscription price is thus deemed to correspond to the market value of the share.

### Advisors

Corpura Fondkommission has acted as financial adviser and Synch Law has acted as legal advisor to Goodbye Kansas in the Share Issue.

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**About Goodbye Kansas Group**

Goodbye Kansas Group is a provider of technology-driven visual content, developing visual effects (VFX), animations, game trailers and In-Game solutions. The Group has some of the world's leading entertainment companies as its clients. Goodbye Kansas Group is headquartered in Stockholm and is listed on the Nasdaq First North Growth Market with Wildecos as Certified Adviser. [www.goodbyekansasgroup.com](http://www.goodbyekansasgroup.com)

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**Attachments**

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