

Enea - Solid footing

Redeye revised its update on Enea after uncovering errors in its financial model. Subsequently, Redeye issues a new fair value range. Enea showed solid sales growth while EBITDA margins were slightly below expectations. Redeye sees uncertainty with the CEO transition and EBITDA headwinds from the Operating System, while an investor-friendly capital return policy, improving backdrop, and M&A opportunities are positives.

[Read more and download the Research Update.](#)

Follow companies at Redeye to receive the latest equity research within Life Science and Technology.

This is a press release from Redeye - Research Powered Investment Banking. www.redeye.se/

Attachments

[Enea - Solid footing](#)