Press Release

Addnode Group extends credit facility by SEK 1,000 m to SEK 2,600 m

Addnode Group has entered into an agreement to extend the existing credit facility with a term loan of SEK 1,000 m with Nordea and SEB. The loan can be utilised for refinancing of existing debt and general corporate purposes. The new loan runs for 3 years with an extension option of 1 + 1 years.

Addnode Group has also exercised its option to extend its SEK 1,600 m revolving acquisition and credit facility by one year to June 2026, with other terms & conditions unchanged.

"By acquiring enterprises that digitalise society and support them with resources and skills, Addnode Group creates sustainable value growth. The extended credit facility strengthens our capacity to continue to deliver in accordance with our strategy," says Johan Andersson, CEO and President, Addnode Group.

For more information, please contact:

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About Addnode Group

Addnode Group acquires, operates and develops cutting edge enterprises that digitalise society. We are a leading global provider of software and services for design, construction, product data, and facility management. We also support the public sector with document and case management solutions. By acquiring new businesses and providing a growth platform for our subsidiaries, we create sustainable value growth.

Addnode Group has 2,500 employees and consists of around 20 companies with geographical presence in 19 countries across four continents. Net sales in 2022 amounted to SEK 6.2 billion. Addnode Group's Series B share is listed on Nasdaq Stockholm, in the Large Cap segment. For more information, please visit: www. addnodegroup.com.

Attachments

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