

Vitec – Consensus estimates Q1 2025

Estimates compiled by Modular Finance on behalf of Vitec.

Number of contributors: 8 (all of which have been updated or confirmed before the report)

KPI (MSEK, unless otherwise specified)	Q1 2025E
Net sales	877
Recurring revenue	765
EBITA	261
EBITA margin (%)	29.8
Operating profit	179
Net profit	114
EPS (SEK)	2.85

Vitec's Q1 report will be released on Wednesday, April 23, at 8:00 CEST.