
Beijer Electronics Groups - Profitable Through the Storm

Redeye lowers estimates and valuation following a weaker than expected Q2'20, but stands firmly behind the long-term investment case. Most importantly, and what should bring pleasure to long-term investors, is to see Beijer Group do relatively well in the eye of the storm – demonstrated by its positive cash flow of SEK 15.7m. We still expect a solid post-pandemic rebound, especially given management's encouraging communication around customer activity and pipeline. New base case amounts to SEK 44 (46) per share.

Read more and download the Research Update

Follow companies at Redeye to receive the latest equity research within Life Science and Technology.

This is a press release from Redeye - Research Powered Investment Banking. www.redeye.se/

Attachments

Beijer Electronics Groups - Profitable Through the Storm