

Prostatype Genomics AB announces fixed exercise price for warrants of series T05

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Prostatype Genomics AB ("Prostatype Genomics" or the "Company") hereby announces that the exercise price for the warrants of series T05 ("T05"), which were issued in connection with the rights issue of units the Company conducted earlier during 2025, has been set. The exercise price for T05 has been set to SEK 0.52 per share and the exercise period commences on 3 September 2025.

In May/June 2025, Prostatype Genomics carried out a rights issue which brought the Company approximately SEK 27.3 million before issue costs. Through the rights issue and a directed issue to the underwriters in the rights issue, 22,623,789 warrants of series T05 were issued. Each T05 entitles the holder to subscribe for one (1) new share in Prostatype Genomics during the exercise period, which runs 3-17 September 2025. The exercise price for T05 has been set at SEK 0.52 per share. In the event of full utilization of warrants of series T05, approximately SEK 11.8 million will be added to the Company before issue costs.

Upon full utilization of T05, the number of shares in Prostatype Genomics will increase by 22,623,789 shares to a total of 59,624,054 shares and the share capital will increase by SEK 2,262,378.90 to SEK 5,962,405.40. The dilution at full utilization amounts to approximately 38 percent of the capital and votes.

Complete terms and instructions for warrants of series T05 are available on the Company's website (www.prostatypegenomics.com). A teaser containing summary information about the warrant exercise will be available on Prostatype Genomics' (www.prostatypegenomics.com) website in connection with the initiation of the exercise period.

Important dates

- 3 September 2025: exercise period commences
- 15 September 2025: last day of trading in T05
- 17 September 2025: exercise period ends
- 18 September 2025: planned date for publication of outcome of the warrant exercise
- 2 October 2025: planned date for change from interim shares to shares

Please note that your bank or broker for administrative reasons may adopt a shorter exercise period than to 17 September 2025. For questions about your specific deadline, please contact your bank /broker.

Advisors

Navia Corporate Finance AB and Gemstone Capital ApS are financial advisors in connection with the transaction. Advokatfirman Lindahl is the legal advisor. Nordic Issuing AB is the issuing agent.

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About Prostatype Genomics

Prostatype® is a genetic test available to patients and treating urologists as a complementary decision-making tool when considering treatment or non-treatment of prostate cancer. The test was developed by a research group at Karolinska Institutet and is provided by Prostatype Genomics AB.

Important information

The information in this press release neither contains nor constitutes an offer to acquire, subscribe or otherwise trade in shares, warrants or other securities in Prostatype Genomics. No action has been taken, and no action will be taken to permit an offer to the public in any jurisdictions other than Sweden. The invitation to interested persons to subscribe for shares in Prostatype Genomics takes place solely through the prospectus that Prostatype Genomics has published in May 2025.

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