VEF AB (publ) approved for listing on Nasdaq Stockholm Main Market

VEF AB (publ) announces that Nasdaq Stockholm's listing committee has approved the company's application to admit the company's common shares to trading on Nasdaq Stockholm's main market. The approval is conditional upon the fulfilment of customary conditions, among others that a prospectus is approved and registered by the Swedish Financial Supervisory Authority ("SFSA"). First day of trading on Nasdaq Stockholm's main market is expected to be on 1 June 2022 and the last day of trading on Nasdaq First North Growth Market is expected to be 31 May.

The shares will be traded in the Mid Cap-segment under the same short name (VEFAB) and ISIN-code (SE0016128151). No new shares will be issued in connection with the relisting. Shareholders of VEF do not need to take any action in connection with the relisting.

The company's board and management believe that the listing on Nasdaq Main Market is a logical and important step in the journey of the company and is expected to further increase the awareness about the company and its operations, attract a broader group of investors, and give the company an improved access to the Swedish and international capital markets.

"This is an important step in the evolution of VEF and has been our ambition from the start. We have been working on this for some time and are proud that we can finally take this very important step in our continuous journey.", says Dave Nangle, CEO of VEF.

Prospectus

VEF AB (publ) has prepared a prospectus in connection with the admission of trading of the shares on Nasdaq Stockholm main market. The prospectus is expected to be approved and registered by the SFSA and published on, www.vef.vc, on, or around, 30 May 2022.

Advisors

Advokatfirman Vinge KB has acted as legal advisor in connection with the listing on Nasdaq Stockholm.

For further information please contact:

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About Us

VEF AB (publ). is an investment company whose Common Shares are listed in Sweden. We invests in growth stage private fintech companies, take minority stakes and are active investors with board representation in our portfolio companies, always looking to back the best entrepreneurs in each market. We focus on scale emerging markets and invest across all areas of financial services inclusive of payments, credit, mobile money and wealth advisors. VEF trades in Sweden on Nasdaq First North Growth Market under the ticker VEFAB. For more information on VEF, please visit http://www.vef.vc.

VEF's Certified Adviser on Nasdaq First North Growth Market is Aktieinvest FK AB, +46 8 506 517 03, rutger. ahlerup@aktieinvest.se.

Attachments

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Press Release Stockholm May 19, 2022