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## **XPartners publishes bond prospectus and applies for admission to trading of bonds on Nasdaq Stockholm**

On 26 June 2025, XPartners Group AB (publ) (“**XPartners**”) issued senior secured floating rate bonds due 2029 with ISIN SE0025197908 in the amount of SEK 3,000 million (the “**Initial Bonds**”).

On 26 January 2026, XPartners issued additional senior secured floating rate bonds due 2029 with ISIN SE0025197908 in the amount of SEK 1,000 million by way of a first tap issue, and on 9 June 2026, XPartners issued further additional senior secured floating rate bonds due 2029 with ISIN SE0025197908 in the amount of SEK 400 million by way of a second tap issue (together with the Initial Bonds, the “**Bonds**”), thereby bringing the total issue amount of the Bonds to SEK 4,400 million.

Pursuant to the terms and conditions of the Bonds, XPartners has undertaken to apply for admission to trading of the Bonds on the corporate bond list of Nasdaq Stockholm. For this purpose, XPartners has prepared a listing prospectus, which today has been approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*). The prospectus is available at XPartners' website and at the Swedish Financial Supervisory Authority's website ([www.fi.se](http://www.fi.se)). The application for admission to trading on Nasdaq Stockholm has been submitted and the first day of trading of the Bonds is estimated to be around 16 June 2026.

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**About XPartners**

XPartners Group AB (publ) is a European engineering and design consulting group. The company brings together 2,500 specialists who advise clients across infrastructure, buildings, energy, and the environment. It consists of more than 80 entrepreneur-led companies supported by a shared platform for collaboration and growth. On a pro forma basis, annual net sales amount to approximately SEK 5 billion and the company is primarily owned by its employees, with backing from the private equity firm Axcel. [www.XPartnersGroup.com](http://www.XPartnersGroup.com)