



Press Release
18 February 2025 17:34:00 GMT

Íslandsbanki hf.: Conclusion of covered bond offering

Íslandsbanki hf. has today concluded an offering of covered bonds. Total demand amounted to ISK 4,880m.

The index linked series ISB CBI 32 was sold for an amount of ISK 2,140m at a yield of 3,35%. Total offers received amounted to ISK 3,740m at a yield ranging from 3.33% to 3.40%.

All offers in the non-index linked series ISB CBF 27 were accepted, ISK 1,140m at 1-month REIBOR + 0.40%.

The bonds are expected to be admitted to trading on Nasdaq Iceland on 25 February 2025.

The transaction was managed by Íslandsbanki's Fixed Income Sales.

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MAR legend

This announcement is released by Íslandsbanki hf. and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR). For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Ellert Hlöðversson, CFO of Íslandsbanki hf.

Attachments

[Íslandsbanki hf.: Conclusion of covered bond offering](#)